

**FACTS****WHAT DOES KINGSBURY FINANCIAL MANAGEMENT, INC. (KFMI) DO WITH YOUR PERSONAL INFORMATION?**

<b>Why?</b>	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
<b>What?</b>	<p>The types of personal information we collect and share depend on the product or service you have with us. This information can include:</p> <ul style="list-style-type: none"> <li>» Social Security number and trading experience</li> <li>» assets and investment experience</li> <li>» trading frequency and technology infrastructure</li> </ul> <p>When you are <i>no longer</i> our customer, we continue to share your information as described in this notice.</p>
<b>How?</b>	All financial companies need to share <b>customers'</b> personal information to run their everyday business. In the section below, we list the reasons financial companies can share their <b>customers'</b> personal information; the reasons <b>KFMI</b> chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does KFMI share?	Can you limit this sharing?
<b>For our everyday business purposes—</b> such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
<b>For our marketing purposes—</b> to offer our products and services to you	Yes	No
<b>For joint marketing with other financial companies</b>	Yes	No
<b>For our affiliates' everyday business purposes—</b> information about your transactions and experiences	Yes	No
<b>For our affiliates' everyday business purposes—</b> information about your creditworthiness	No	We don't share
<b>For nonaffiliates to market to you</b>	No	We don't share

<b>Questions?</b>	Call 281-980-6700 or go to <a href="http://www.tradersparadise.com/Privacy_Policy.php">http://www.tradersparadise.com/Privacy_Policy.php</a>
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## Who we are

### Who is providing this notice?

Kingsbury Financial Management, Inc. U.S. legal entities that utilize the name Kingsbury Financial Management, Inc.

## What we do

### How does KFMI protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

For more information, please contact our offices at 281-980-6700.

### How does KFMI collect my personal information?

We collect your personal information, for example, when you

- sign up for a trial subscription or start a regular subscription
- hire our consulting services or seek financial planning advice
- seek advice and/or training about the use of our software

We also collect your personal information from others, such as trading firms, securities firms or other companies.

### Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing. See **Other Important Information** section.

## Definitions

### Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *KFMI does not currently have any active affiliates.*

### Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *Nonaffiliates can include financial companies such as securities firms, trading firms and nonfinancial companies such as software firms.*

### Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *Our joint marketing partners can include web site advertising partners.*

## Other important information

**Do Not Call Policy.** This notice is the Kingsbury Financial Management, Inc. (KFMI) Do Not Call Policy under the Telephone Consumer Protection Act. We do not solicit via telephone numbers listed on the state or federal Do Not Call Lists, unless the law allows. KFMI employees receive training on how to document and process telephone marketing choices. Consumers who ask not to receive telephone solicitations from KFMI will be placed on the KFMI Do Not Call List and will not be called in any future campaigns, including those of KFMI affiliates. If you communicate with us by telephone, we may monitor or record the call.

**For Nevada residents only.** We are providing you this notice under state law. You may be placed on our internal Do Not Call List by contacting our office at 281-980-6700. Nevada law requires we provide the following contact information: Bureau of Consumer Protection, Office of the Nevada Attorney General, 555 E. Washington St., Suite 3900, Las Vegas, NV 89101; Phone number – 702.486.3132; email: [BCPINFO@ag.state.nv.us](mailto:BCPINFO@ag.state.nv.us)  
Kingsbury Financial Management, Inc., 4800 Sugar Grove Blvd., Stafford, TX 77477; 281-980-6700; email: [bill@tradersparadise.com](mailto:bill@tradersparadise.com).

**Vermont:** Under Vermont law, we will not share information we collect about Vermont residents with companies outside of our corporate family, unless the law allows. For example, we may share information with your consent to service your accounts or under joint marketing agreements with other financial institutions with which we have joint marketing agreements. We will not share information about your creditworthiness within our corporate family except with your consent, but we may share about our transactions or experiences with you within our corporate family without your consent.

**California:** Under California law, we will not share information we collect about you with companies outside of Kingsbury Financial Management, Inc., unless the law allows. For example, we may share information with your consent, to service your accounts, or to provide rewards or benefits you are entitled to. We will limit sharing among our companies to the extent required by California law.